ABANS

ABANS ENTERPRISES LIMITED

CIN: L74120MH1985PLC035243

Regd. Office: 36/37/38A, 3rd Floor, 227, Nariman Bhavan, Backbay Reclamation, Nariman Point, Mumbai - 400 021. **Tel No.:** 022 - 61790000, **Fax:** 022 - 6179 0010

Email: compliance@abansenterprises.com | **Website:** www.abansenterprises.com

NOTICE OF POSTAL BALLOT

Notice is hereby given to the Members of Abans Enterprises Limited (**"the Company"**), pursuant to the applicable provisions of the Companies Act, 2013 (**"the Act"**) and Rules made thereunder (**"the Rules"**), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**"SEBI LODR Regulations"**), Secretarial Standard on General Meetings (**"SS-2"**) read with the guidelines prescribed by the Ministry of Corporate Affairs (**"MCA"**) for holding general meetings/ conducting postal ballot process through e-voting vide various general circulars issued by MCA (**"MCA Circulars"**), including any statutory modification(s) or amendments) or re-enactment(s) thereof for the time being in force, the approval of the Members of the Company is being sought for the following Resolutions by way of Postal Ballot through remote e-voting process (**"remote e-voting"**) only:

Resolution No.	Description of Resolutions	Type of Resolution
1	To consider and approve the appointment of Mr. Deepak Zope (DIN: 07870467) as the Whole Time Director of the Company for a period of 3 (three) years and to approve remuneration payable to him;	Special Resolution
2 to 19	To consider and approve Material Related Party Transactions of the Company and its subsidiaries	Ordinary Resolution

In accordance with applicable laws, the Company has completed the dispatch of Postal Ballot Notice along with the explanatory statement and e-voting instructions (**'Notice'**) on February 24, 2026 through electronic mode to those Members whose names appeared in the Register of Members/ List of Beneficial Owners and whose e-mail IDs are registered with the Company/ Purva Sharegistry (India) Pvt. Ltd. (**"RTA"**)/ Depositories as on **Friday, February 20, 2026 ("Cut-off Date").**

The said Notice is also available on the website of the Company: www.abansenterprises.com, the relevant section of the website of BSE Limited ("BSE"): www.bseindia.com and Metropolitan Stock Exchange of India Limited ("MSE"): www.msei.in on which the Equity Shares of the Company are listed and on the website of National Securities Depository Limited ("NSDL"): www.evoting.nsdl.com.

In accordance with the provisions of the MCA circulars, Members can vote only through remote e-voting process. The voting rights of the Members shall be reckoned on the basis of the equity shares of the Company held by them as on the Cut-off Date. Any person who is not a Shareholder of the Company as on the Cut-off Date shall treat the Postal Ballot Notice for information purposes only.

Instructions for e-voting:

The Company has engaged the services of NSDL for the purpose of providing e-voting facility to all its Members. The detailed procedure for casting of votes through remote e-voting has been provided in the notice. The remote e-voting shall commence on **Thursday, February 26, 2026 at 9.00 a.m. (IST)** and end on **Friday, March 27, 2026 at 5.00 p.m. (IST)** The e-voting facility will be disabled by NSDL thereafter.

Members who have not registered their email address are requested to register the same with the Depository Participant(s) where they maintain their demat accounts, if the shares are held in electronic form, and Members holding shares in physical mode, who have not registered / updated their e-mail address with the Company, are requested to register / update their e-mail address by submitting Form ISR-1 (available on the website of the Company at www.abansenterprises.com duly filled and signed along with requisite supporting documents to Purva Sharegistry (India) Pvt. Ltd at Unit no. 9, Shiv Shakti Ind. Estt., J .R. Boricha Marg, Lower Parel (E), Mumbai 400 011.

The Board has appointed Ms. Rachana Shanbhag (Membership No FCS 8227/ CP 9297), Partner of M/s. D. A. Kamat & Co., Company Secretaries (P.R. No. 1714/2022) as the scrutinizer (**"Scrutinizer"**) for conducting the e-voting process in a fair and transparent manner.

The resolutions, if passed by the requisite majority, shall be deemed to have been passed on Friday, March 27, 2026 i.e. the last date of remote e-voting process.

The Scrutinizer will submit his report to the Chief Executive Officer or Company Secretary or any other person authorized by them after completion of scrutiny of the e-voting, and the result will be announced on or before and will also be displayed on the Company website www.abansenterprises.com and on the website of NSDL (https://www.nsdl.co.in), and communicate to the stock exchanges where the shares of the Company are listed.

The manner of participation in casting votes through the remote e-voting facility is provided in the notice of the Postal Ballot. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022 - 4886 7000 and 022 - 2499 7000 or send a request to Mr. Sagar Gudhate at evoting@nsdl.com.

For any queries or grievances pertaining to e-voting, shareholders are requested to contact Ms. Deepali Dhuri, Compliance Officer, Purva Sharegistry (India) Pvt. Ltd, Unit No. 9, Shiv Shakti Industrial Estate, J .R. Boricha Marg, Lower Parel (E), Mumbai - 400 011 Contact details: Email id- support@purvashare.com; Contact number – 022 23018261/ 23010771. Shareholders can also contact: Mr. Sagar Gudhate (Official), National Securities Depository Limited, 4th Floor, A Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, India, Contact details: evoting@nsdl.com, Contact number- 1800 1020 990/ 1800 224 430.

For Abans Enterprises Limited
Sd/-
Mahiti Rath
(Company Secretary & Compliance Officer)
Membership No. A72887

Place: Mumbai
Date: February 24, 2026

ABANS

ABANS FINANCIAL SERVICES LIMITED

(Formerly known as Abans Holdings Limited)

Registered Office: 36, 37, 38A, Floor 3, Nariman Bhavan, Backbay Reclamation, Nariman Point, Mumbai – 400 021.

CIN: L74900MH2009PLC231660

Email Id: compliance@abansfinserv.com **Phone No.:** +91-022-61790000

Website: www.abansfinserv.com

POSTAL BALLOT NOTICE AND REMOTE E-VOTING

Notice is hereby given that the Company is seeking approval of its Members by way of postal ballot through remote e-voting on the below-mentioned Special Business items:

Resolution No.	Description of Resolutions	Type of Resolution
1	To consider and approve re-appointment of Mr. Abhishek Bansal (DIN: 01445730) as Managing Director of the Company for a second term of five consecutive years w.e.f. June 18, 2026;	Ordinary Resolution
2	To consider and approve re-appointment of Ms. Ashima Chhatwal (DIN: 09157529) as an Independent Director of the Company for a second term of five consecutive years w.e.f. July 12, 2026;	Special Resolution
3 to 49	To consider and approve Material Related Party Transactions of the Company and its subsidiaries.	Ordinary Resolution

Postal Ballot Notice along with explanatory statement pursuant to Section 102(1) of the Companies Act, 2013, **("Notice")** and other applicable laws, as annexed to this Notice and instructions for e-voting are available on website of the Company at www.abansfinserv.com, Stock Exchanges i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and also on the e-voting agency i.e. National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

Postal Ballot Notice has been issued in accordance with Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ('Act'), read with the Companies (Management and Administration) Rules, 2014 ('Rules'), its circulars and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ministry of Corporate Affairs, vide its latest General Circular No. 03/2025 dated September 22, 2025, read with previous circulars issued in this regard has permitted companies to conduct the postal ballot by sending the notice in electronic form.

The postal ballot notice and the e-voting instructions along with the user ID and password has been sent by email on **Tuesday, February 24, 2026** to those Members whose email addresses are registered with the Company's RTA/ concerned Depository Participants and whose names appear in the Register of Members/ List of Beneficial Owners as on **Friday, February 20, 2026** (the 'Cut-Off date'). Voting rights of Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on cut-off date. Once vote on a resolution is cast, the Member(s) will not be able to change it subsequently.

The Company has engaged NSDL to provide remote e-voting facility to Members. The remote e-voting period shall commence at **Thursday, February 26, 2026 at 9:00 a.m. (IST) till Friday, March 27, 2026 at 5:00 p.m. (IST).** The e-voting facility will be disabled by NSDL thereafter.

In compliance with the provisions of Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 and the Companies (Management and Administration) Rules, 2014, as amended, Members have been provided with the facility to cast their vote electronically through the e-voting services provided by NSDL on all resolutions set forth in the Notice.

In accordance with the MCA Circulars for holding general meetings/ conducting Postal Ballot process through e-voting, hard copy of the Postal Ballot Notice along with postal ballot forms and prepaid business reply envelope will not be sent to the members. The communication of the assent or dissent of the Members would take place only through the remote e-voting system. Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date will be entitled to cast their votes by remote e-voting. Once the vote is cast by the Member, he/ she shall not be allowed to change it subsequently.

The Board of Directors of the Company has appointed Mr. P. N. Parikh (FCS 327, CP No. 1228) or failing him, Ms. Sarvari Shah (F9697, CP No. 11717) or failing her, Mr. Mitesh Dhabliwala (FCS 8331, CP No. 9511), from Parikh & Associates, Practicing Company Secretaries ("Scrutinizer") as the scrutinizer for conducting the e-voting process in a fair and transparent manner.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 /1800 224 430 or send a request at evoting@nsdl.com.

The Results of remote e-voting shall be declared within prescribed time and the said result along with the Scrutinizer's Report thereon shall be placed on the notice board of the Company at its registered office at 36, 37, 38A, Floor 3, Nariman Bhavan, Backbay Reclamation, Nariman Point, Mumbai – 400021, on the Company's website www.abansfinserv.com and website of NSDL at www.evoting.nsdl.com and shall also be communicated to the Stock Exchange(s).

The Resolutions, if passed by the requisite majority through Postal Ballot by remote e-Voting, will be deemed to have been passed on the last date specified for e-Voting i.e., Friday, March 27, 2026 at 5:00 p.m. (IST).

Notes:

Members holding shares in physical mode are requested to update their KYC details i.e. PAN, Nomination Contact details, Bank Account details and specimen signature with RTA (Physical Shares) and members holding shares in Demat Form to update their KYCs and Nomination with their Depositories concerned, if not already done pursuant to SEBI Master Circular No. SEBIHOMIRSDIMIRSDPoDIPICIR/2025/91 dated June 23 2025.

To get regular and timely communication from the Company, it is again requested to the members to register/update their email addresses with their Depository Participant (DP) (if shares are held in electronic mode) or RTA/Company (if shares are in physical mode).

For Abans Financial Services Limited
(Formerly known as Abans Holdings Limited)
Sd/-
Bhargavi Halapeti
Company Secretary & Compliance Officer
Membership No.: A23955

Place: Mumbai
Date: February 09, 2026

ORTIN GLOBAL LIMITED

CIN: L68200TG1986PLC006885

Registered Office: D. No. 1-8-305, Ground Floor, Chikkadpally, Musheerabad (Delivery), Hyderabad, Telangana 500020, India

Tel. No. +91-9052011118; E-mail: info@ortinlabsindia.com; Website: www.ortinlabsindia.com;

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF ORTIN GLOBAL LIMITED

OPEN OFFER FOR ACQUISITION OF UP TO 21,14,162 (TWENTY ONE LAKH FOURTEEN THOUSAND ONE HUNDRED SIXTY TWO ONLY) FULLY PAID UP EQUITY SHARES HAVING A FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH *("OFFER SHARES")* REPRESENTING 26% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL (AS DEFINED BELOW) OF ORTIN GLOBAL LIMITED *("TARGET COMPANY")* FROM PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF THE TARGET COMPANY AT AN OFFER PRICE OF ₹14.65/-, PAYABLE IN CASH BY MR. PARVEEN SATIJA ('ACQUIRER') PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED *("SEBI (SAST) REGULATIONS, 2011")* *("OFFER" OR "OPEN OFFER").*

This Corrigendum to the Detailed Public Statement ("DPS") is being issued by Rarever Financial Advisors Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer to the Public Shareholders of the Target Company.

This Corrigendum should be read in continuation of, and in conjunction with, the Detailed Public Statement dated February 17, 2026 which has been sent to National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on which Equity Shares of Target Company are listed and to the Securities and Exchange Board of India (SEBI) and the Target Company in accordance with the SEBI (SAST) Regulations.

Capitalized terms used in this Corrigendum and not defined herein shall have same meaning ascribed to it in Public Announcement.

In relation to DPS, the Public Shareholders are requested to take note of following modifications:

Subpoint 1.3 of "Information about the Acquirer" in the DPS should be read as follows:

After completing his schooling, he chose to pursue business full-time, gaining extensive hands-on experience and developing deep practical knowledge in the industry. His entrepreneurial insight and commitment have been instrumental in driving sustained growth. Mr. Parveen Satija having more than 20 years of experience He is an Indian business professional associated with corporate leadership roles in India. He has served as a Director in private limited companies and is experienced in board-level oversight, statutory compliance, and strategic supervision of business operations. His professional engagements reflect long-term involvement in privately held enterprises with a focus on governance and operational stability.

Name(s) of the Companies in which the Acquirer holds Directorship:

Sr. No	Name of the Companies	Name of Acquirer
1.	Samsung Electro Product Private Limited	Mr. Parveen Satija (DIN: 00197648)

Except as detailed in this Corrigendum, all other terms and contents of the DPS remain unchanged.

The Acquirer accepts full responsibility for the information contained in this Corrigendum and for the fulfilment of their obligations under the SEBI (SAST) Regulations, 2011.

This Corrigendum will be available on the website of the Securities and Exchange Board of India at www.sebi.gov.in.

ISSUED ON BEHALF OF ACQUIRERS BY MANAGER TO THE OFFER

RarEver
FINANCIAL ADVISORS

Rarever Financial Advisors Private Limited
Address:- 807, Iconic Shyamal, Shyamal Cross Road, 132, Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat 380015.
Contact No. +91-99981 23745
Website: www.rarever.in
Contact Person: Mr. Jiten Patel / Mr. Prasann Bhatt
Email ID: - mb1@rarever.in
SEBI Reg. No. INM000013217

For and on behalf of the Acquirer
Sd/-
Parveen Satija

Place: Delhi
Date: February 25, 2026

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF

NETLINK SOLUTIONS (INDIA) LIMITED

Corporate Identification Number: L45200MH1984PLC034789;
Registered Office: 507, Laxmiplaza, Laxmi Industrial Estate, New Link Road, Andheri West, Mumbai, 400053, Maharashtra, India;
Contact Number: +91-22-26335583/+91-22-26371422;
Email Address: netlink@easy2source.com; Website: www.nsil.co.in;

Open Offer for acquisition of up to 6,57,599 Offer Shares representing 26.00% of the Voting Share Capital of M/s Netlink Solutions (India) Limited, ('Target Company'), from its public shareholders at an offer price of ₹201.00/- per Offer Share (including interest at 10.00% per annum for the period of delay in payment to the Public Shareholders, pursuant to an open offer triggered due to an indirect acquisition of and control over the Target Company), payable in cash, by M/s Arix Capital Limited (Acquirer 1), Mrs. Kajal Gopal Baldha (Acquirer 2), and Mr. Punitbhai Bavanjibhai Lakkad (Acquirer 3), Collectively Referred to as the Acquirers, in accordance with the provisions of Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto.

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations ('Post-Offer Public Announcement').

This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: (a) Public Announcement dated Tuesday, May 06, 2025 ('Public Announcement'), (b) Detailed Public Statement dated Monday, May 12, 2025, in connection with this Offer, published on behalf of the Acquirers on Tuesday, May 13, 2025, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Tuesday, May 20, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'), (d) Letter of Offer dated Friday, January 16, 2025, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Thursday, January 22, 2026 published in the Newspapers on Friday, January 23, 2026 ('Recommendations of the Independent Directors of the Target Company'), (f) Pre-Offer cum corrigendum to the Detailed Public Statement Advertisement dated Friday, January 23, 2026 which was published in the Newspapers on Saturday, January 24, 2026 ('Pre-Offer Public Announcement') (the Public Announcement, the Detailed Public Statement, the Draft Letter of Offer, the Letter of Offer, the Recommendations of the Independent Directors, and the Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company and this Post-Offer Public Announcement are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirers.

The capitalized terms used but not defined in this this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

1.	**Name of the Target Company**	M/s Netlink Solutions (India) Limited, a public limited incorporated under the provisions of the Companies Act, 2013, bearing Corporate Identification Number 'L45200MH1984PLC034789', and Permanent Account Number 'AAACV3426E' allotted under the Income Tax Act, 1961, having its registered office located at 507, Laxmiplaza, Laxmi Industrial Estate, New Link Road, Andheri West, Mumbai, 400053.			
2.	**Name of the Acquirers and PACs**	M/s Arix Capital Limited, a public company incorporated under Companies Act, 2013, bearing Corporate Identification Number 'U67110GJ2019PLC107464', and Permanent Account Number 'AASCA1393B' allotted under the Income Tax Act, 1961, having its registered office located at 1603, Twinstar, North Block, Near Nana Mava Chowk, 150 Feet Ring Road, Mavdi, Rajkot - 360004, Gujarat, India (Acquirer 1) Mrs. Kajal Gopal Baldha, W/o Mr. Gopal Baldha, aged about 40 years, Indian Resident, bearing Permanent Account Number 'BNLPB3889H' allotted under the Income Tax Act, 1961, and resident at at D 502, Decora Madhuban, Opp. Dholakiya School, Balaji Holl Main Road, Mota Mava, Rajkot, Gujarat -360005 (Acquirer 2) Mr. Punitbhai Bavanjibhai Lakkad, S/o Mr. Bavanjibhai Lakkad, aged about 39 years, Indian Resident, bearing Permanent Account Number 'AEHPL5500R' allotted under the Income Tax Act, 1961, and resident at Panchtatva Apartment – 1, Flat no. 601, JK Park, Behind Ramdhan, Opp Rangoli Bunglows, Rajkot – 360004, Gujarat, India (Acquirer 3)			
3.	**Name of Manager to the Offer**	Swaraj Shares and Securities Private Limited			
4.	**Name of Registrar to the Offer**	Integrated Registry Management Services Private Limited			
5.	**Offer Details**				
5.1	Date of Opening of the Offer	Wednesday, January 28, 2026			
5.2	Date of Closing of the Offer	Tuesday, February 10, 2026			
6.	**Date of Payment of Consideration**	Monday, February 16, 2026			
7.	**Details of the Acquisition**				
	Particulars	**Proposed in the Offer Document (Assuming full acceptance in this Offer)**		**Actuals**	
7.1	Offer Price	*₹201.00/-*		₹201.00/-	
7.2	Aggregate number of Equity Shares tendered	*6,57,599*		2,93,627	
7.3	Aggregate number of Equity Shares accepted	*6,57,599*		2,93,627	
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	*₹13,21,77,399.00/-*		₹5,90,19,027.00/-	
7.5	**Shareholding as on the date of the Public Announcement**				
a)	Number of Equity Shares	*7,846*		7,846	
b)	% of fully diluted Equity Share capital	*0.31%*		0.31%	
7.6	**Pre-Share direct shareholding as on the date of the Public Announcement of the Deemed Person Acting in Concert**				
a)	Number of Equity Shares	*4,500*		4,500	
b)	% of Voting Share Capital	*0.18%*		0.18%	
7.7	**Equity Shares acquired by way of Offer**				
a)	Number of Equity Shares	*6,57,599*		2,93,627	
b)	% of Voting Share Capital	*26.00%*		11.61%	
7.8	**Equity Shares acquired after the Detailed Public Statement**				
a)	Number of Equity Shares acquired	*Nil*		Nil	
b)	Price of the Equity Shares acquired	*Not Applicable*		Not Applicable	
c)	% of Equity Shares acquired	*Not Applicable*		Not Applicable	
7.9	**Post-Offer shareholding of the Acquirers**				
a)	Number of Equity Shares	*6,65,445*		3,01,473	
b)	% of Voting Share Capital	*26.31%*		11.92%	
7.10	**Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers, Deemed Persons Acting in Concert, and Existing Promoters**				
	Particulars	***Pre-Offer***	***Post-Offer***	**Pre-Offer**	**Post-Offer**
a)	Number of Equity Shares	*11,34,498*	*4,76,899*	11,34,498	8,40,871
b)	% of Voting Share Capital	*44.86%*	*18.86%*	44.86%	33.25%

8. The Acquirers accepts full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.

9. The Acquirers shall make an application for classification of themselves as the promoters of the Target Company, along with the existing promoter and promoter group, in accordance with the provisions of Regulation 31A(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto (**'SEBI (LODR) Regulations'**).

10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, BSE Limited at www.bseindia.com and the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER

SWARAJ
SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51101WB2000PTC092621
Principal Place of Business: 505/506, 5th Floor, 93 Palladian Building, Next to Andheri Rambaug CHSL, Mahakali Caves Road Nr. Gurunanak School, Andheri East, Mumbai - 400093, Maharashtra, India
Contact Person: Bhavna Agrawal/ Tanvi Sohani
Contact Number: +91-22-69649999
Email Address: takeover@swarajshares.com
Investor grievance Email Address: investor.relations@swarajshares.com
SEBI Registration Number: INM00012980
Validity: Permanent

For and on behalf of the Acquirers
Sd/-
Mrs. Kajol Baldha
(Acquirer 2, and Director of Acquirer 1)

Date: Tuesday, February 24, 2026
Place: Mumbai

Utkarsh Small Finance Bank

Aapki Ummeed Ka Khaata

(A Scheduled Commercial Bank)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL ALLAHABAD BENCH, PRAYAGRAJ
IN THE MATTER OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND RULES FRAMED THEREUNDER
AND
IN THE MATTER OF UTKARSH COREINVEST LIMITED ("TRANSFEROR COMPANY" or "APPLICANT COMPANY 1")
AND
IN THE MATTER OF UTKARSH SMALL FINANCE BANK LIMITED ("TRANSFEREE COMPANY" or "APPLICANT COMPANY 2")
AND
IN THE MATTER OF SCHEME OF AMALGAMATION OF UTKARSH COREINVEST LIMITED WITH UTKARSH SMALL FINANCE BANK LIMITED AND THEIR RESPECTIVE SHAREHOLDERS
CA (CAA) NO. 37/ALD/2025

UTKARSH COREINVEST LIMITED

CIN: U65191UP1990PLC045609

A company incorporated under the Companies Act, 2013,

Registered Office: S-24/1-2, Fourth Floor, Mahavir Nagar, Orderly Bazar, Near Mahavir Mandir, Varanasi, Uttar Pradesh, India – 221002

Represented by its authorized signatory – Mr. Muthiah Ganapathy

Tel. No.: +91- 542-6135000 I **Email:** shareholders@utkarsh.bank

NOTICE AND ADVERTISEMENT OF NOTICE FOR CONVENING MEETING OF UNSECURED CREDITORS OF UTKARSH SMALL FINANCE BANK LIMITED

1. Notice is hereby given that the Hon'ble National Company Law Tribunal, Allahabad Bench, Prayagraj ("**NCLT**"), by an order dated February 11, 2026, ("**NCLT Order**"), has directed convening of a meeting of the unsecured creditors of Utkarsh Small Finance Bank Limited ("**Company**" / "**Bank**" / "**Transferee Company**") for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation of Utkarsh CoreInvest Limited ("**Transferor Company**") into and with **Utkarsh Small Finance Bank Limited (Transferee Company)** and their respective shareholders (hereinafter referred to as "**Scheme**") pursuant to Sections 230 to 232 of the Companies Act, 2013 ("Companies Act") read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 ("**CAA Rules**") and other applicable provisions of the Companies Act and CAA Rules.
2. In pursuance of the NCLT Order and as directed therein further, this Notice is hereby given that a meeting of the unsecured creditors of the Transferee Company will be held on Saturday, March 28, 2026 at 3.30 pm (IST) through video conferencing ("**VC**") (hereinafter referred to as the "**Meeting**") in compliance with the applicable laws including circulars issued by the Ministry of Corporate Affairs from time to time and the said unsecured creditors are requested to attend the meeting.
3. The Transferee Company has sent via email the Notice of the Meeting dated February 24, 2026 and the Explanatory Statement as required under Sections 230(3), 232(1) and (2) and 102 of the Act read with Rule 6 of the Rules and the documents stated in the index of the notice (collectively referred to as "**Notice and Annexures**") on February 24, 2026 to the unsecured creditors of the Transferee Company whose names appear in the list of unsecured creditors as on Sunday, November 30, 2025, and whose e-mail addresses are registered with the Transferee Company/ the relevant Depository(ies) as on the said date. Physical copies of the Notice(s) are being sent to those unsecured creditors who have not registered their e-mail address in the mode as specified in NCLT Order. A copy of this Notice and the Annexures will also be hosted on the website of the Transferee Company at https://www.utkarsh.bank.in/investors the websites of BSE Limited (at www.bseindia.com) and National Stock Exchange of India Limited (at www.nseindia.com) and also on the website of the e-voting agency viz. National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.
4. Up to the date of this meeting, the copies of the Notice and/or Annexure can be obtained free of charge within 1 (one) day on a requisition being so made for the same by any person entitled to attend the Meeting at the registered office.
5. Considering that the Meeting is being held through VC as per NCLT Order, and in compliance with MCA Circulars, without the requirement of physical presence of the unsecured creditors, the facility of appointment of proxies by unsecured creditors will not be available for the said Meeting.
6. The NCLT has appointed Dr. Santosh Kumari (email ID: sk.kumar7916@gmail.com) as the chairperson and Mr. Anant Prakash (email: anantprakash.adv@gmail.com) as the alternate chairperson, of the said meeting. The NCLT has appointed Mr. Sumit Agrawal (email ID: agrsumit@yahoo.co.in) to be the Scrutinizer for the Meeting.
7. The unsecured creditors shall have the facility and option of voting on the resolution for approval of the Scheme by casting their votes (a) through e-voting system available at the Meeting to be held through VC (b) by remote electronic voting during the period as stated below:

Remote e-voting period	
Commencement of remote e-voting period	09:00 AM IST, Wednesday, March 25, 2026
End of remote e-voting period	05:00 PM IST, Friday, March 27, 2026

8. The detailed procedure for attending the meeting through VC and e-voting forms part of the said Notice, and the unsecured creditors are requested to read the same. A few important details regarding e-voting are provided below:
   a) The E-voting facility will also be made available during the meeting for those unsecured creditors who had not voted through remote e-voting, to exercise their voting rights. Unsecured creditors who have cast their vote through remote e-voting, will be entitled to attend and participate in the Meeting, but not to vote again during the Meeting. The e-voting would commence post the discussion pertaining to the business mentioned in the Notice is concluded and this facility would be available for 30 minutes thereafter.
   b) Voting rights of an unsecured creditor shall be in proportion to their outstanding dues in the transferee company as on the close of business on November 30, 2025.
   c) The Scheme shall be considered as approved by the unsecured creditors of the Transferee Company if the resolution mentioned in the Notice has been approved by majority of persons representing three-fourth in value of the unsecured creditors by remote e-voting and by e-voting during the Meeting, taken together, in terms of the provisions of Sections 230 - 232 of the Companies Act.
   Further, the Scheme once approved by the unsecured creditors as aforesaid, will be subject to the subsequent approval of the NCLT.
   The result of e-voting will be declared on or before March 31, 2026, and the same, along with the Scrutinizer's Report, will be displayed at the registered office, on the website of the Transferee Company (at https://www.utkarsh.bank.in); websites of BSE Limited at (www.bseindia.com) and National Stock Exchange of India Limited (at www.nseindia.com); and on the website of e-voting agency, National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.
   d)E-voting user manual for unsecured creditors available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request at evoting@nsdl.com.

Bby Order of the NCLT, Allahabad Bench, Prayagraj
SD/-
Muthiah Ganapathy
Authorized Representative
Utkarsh Small Finance Bank Limited

Date: February 25, 2026
Place: Mumbai

"IMPORTANT"

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